



COALITION FOR TRANS-PACIFIC TRADE

The Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP) positions Canada as one of the most open countries in the world, with free trade agreements covering more than 60 per cent of the global economy. Once implemented, Canada will become the only G7 nation with trade agreements covering the United States, the Americas, Europe and the Asia-Pacific region, including three of the world's four largest economies.

Companies of all sizes will benefit from preferential access to nearly 90 per cent of Canada's existing export markets. The CPTPP provides Canadian companies new access to Japan, Vietnam, Malaysia, Singapore, Australia, Brunei and New Zealand. It also enhances existing free trade agreements with Peru, Chile and Mexico. CPTPP markets account for 8.1 per cent of Canada's goods and services trade.



\$4.2 BILLION+

The CPTPP is projected to boost Canadian GDP by \$4.2 billion.



The agreement covers 495 million people.

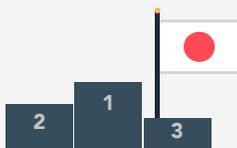


The CPTPP covers 13.5% of the global economy.

JAPAN



Japan is the largest market in the CPTPP and the most significant addition to Canada's family of trade agreements.



Japan is the world's third-largest economy and Canada's fourth largest merchandise trade partner.



+36%



+16%



+95%

With the CPTPP in place, Japan is expected to buy 36% more pork, 95% more beef and 16% more wood products from Canada.

ASIA PACIFIC



The agreement gives Canada a stronger foothold in the Asia Pacific region.



2018



2019



2020

Collectively, Asia Pacific economies are expected to grow 6.1% in each of the next two years - nearly twice the global average.



By 2030, the Asia Pacific region will be home to two-thirds of the global middle class.

OPPORTUNITIES

By 2040, growth in global demand for energy will be concentrated in the **Asia Pacific** region.



The region will represent roughly half of global growth in demand for natural gas and liquids.



+45%

+60%

The Asia Pacific region is the fastest-growing market for canola and other vegetable oils.



During the same period, Asia Pacific consumers will account for three-quarters of new demand for fish.



SOURCE: Brookings Institution, ExxonMobil, Food and Agriculture Organization of the United Nations, Global Affairs Canada, Organisation for Economic Co-operation and Development and the World Bank. Based on most recent available data (annual). Figures in CAD.